



## DECLARATION OF INTENT

### THE PROMISE

It is with deep satisfaction and an abiding commitment to my/our community that I/we sign this declaration in order to provide for future generations and assure continuity of services and programs in our Jewish community.

Please chose one:

I/We have already included a legacy gift for Congregation Shir Shalom in my/our estate plan.

I/We will leave a legacy gift and will formalize our gift within \_\_\_\_\_ months (1-12).

Donor Name(s) \_\_\_\_\_

Date(s) of Birth \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

My/our gift to Congregation Shir Shalom will be completed through:

Will or Trust

Retirement Plan Asset

Life Insurance Policy

Cash

Other (please specify) \_\_\_\_\_

Optional: The approximate value of my/our promise will be:

\$ \_\_\_\_\_ or \_\_\_\_\_% of estate, life insurance or retirement account.

I/We give permission to include my/our name(s) among the other Legacy donors to inspire and encourage others.

I/We prefer to remain anonymous at this time.

Donor Signature(s) \_\_\_\_\_

Date: \_\_\_\_\_

*This declaration of intent is not a legal obligation and may be changed at donor's discretion.*